



TECHNICAL ASSISTANCE ACCOUNT APPLICATION

Please complete this form and fax it to (303) 265-9100 or mail it to:

TRI Pension Services
Attn: Technical Assistance Registration
1550 Larimer Street, #423
Denver, CO 80202

*Please send an e-mail to tripensionservices@gmail.com notifying us of your application request.

Credit Card Authorization

I would like to establish a Technical Assistance Account with TRI Pension Services. I have provided the credit card information below and authorize TRI Pension Services to charge \$100 to establish my account. I understand that this amount will not be applied toward my technical assistance charges. My authorization also allows TRI Pension Services to charge my credit card for monthly technical assistance charges and for the annual maintenance fee (\$50) that is charged as of each anniversary of the establishment of my account. On a monthly basis, I understand that I will receive, at the e-mail address shown on this form, an e-mail that details the technical assistance charges for each month.

Signature: _____

Print Name: _____

Type of Card: VISA MasterCard Discover

Name on Card: _____

Card Number: _____ Security Code: _____

Expiration Date (must be at least 12 months after enrollment date): _____

Billing Address: _____

City: _____ State: _____ Zip: _____

Company Name: _____

Contact Name: _____

Phone: _____ E-mail: _____

I subscribe to the following publications offered by TRI Pension Services:

The ERISA Outline Book ([available in hard copy or online](#)) [ERISA Views](#) [eERISA Update](#)

None (It is recommended that you have The ERISA Outline Book if enrolled in technical assistance.)